

Contact: Stanley Wunderlich, CEO Consulting for Strategic Growth 1, LTD

Tel: 1-800-625-2236 Fax: 1-646-205-7771

Email: swunderlich@cfsg1.com

LAUNCHPAD

Silversun Technologies Inc.

https://finance.yahoo.com/video/xpos-brad-jacobs-talks-silversun-225135119.html

<u>https://finance.yahoo.com/news/jacobs-leading-takeover-software-company-</u> 144330691.html

Stock Price Continues to Reach New Highs Daily.

Enterprise Value Continues to Climb.

21.98

+3.48

(+18.81%)

At close: January 5 at 4:00 PM EST

22.40

+0.42

(+1.91%)

After hours: January 5 at 8:00 PM EST 1D5D3M6MYTD1Y5YAll

Bid

22.20 x 4000

Ask

22.32 x 800

Day's Range

17.88 - 22.47

52 Week Range

2.71 - 22.47

Volume

776,682

Avg. Volume

941,361

Market Cap (intraday)

115.531M

Beta (5Y Monthly)

2.16

PE Ratio (TTM)

N/A

EPS (TTM)

-0.28

CFSG1 CASE STUDY UPDATE: December 2023
SilverSun Technologies, Inc. (SSNT)
NasdaqCM - NasdaqCM Real Time Price. Currency in USD
Following
2W10W9M
Quote Lookup

9.85-2.64 (-21.14%)

At close: December 5 04:00PM EST

9.62 -0.23 (-2.34%)

Pre-Market: 08:19AM EST

Brad Jacobs to Lead Equity Investment of \$1 Billion in SilverSun Technologies and Pursue Acquisitions in an Industry to be Announced:

Jacobs to Become Chairman and Chief Executive Officer

Company to Become Platform for Jacobs' New Venture after Spinning Off Existing SilverSun Business

GREENWICH, CT and EAST HANOVER, NJ / ACCESSWIRE / December 4, 2023 / SilverSun Technologies, Inc. (Nasdaq:SSNT) ("SilverSun" or the "Company") and Jacobs Private Equity II, LLC ("JPE"), which is led by Brad Jacobs, today announced that they and minority co-investors have entered into an investment agreement (the "Investment Agreement"), pursuant to which JPE and the minority co-investors will invest \$1 billion in cash into SilverSun. The proposed equity investment is comprised of \$900 million by JPE and \$100 million by co-investors, including Sequoia Heritage.

Upon the closing of the equity investment, JPE will become the majority stockholder of SilverSun and Jacobs will become the

Company's chief executive officer and chairman of its board of directors. The Investment Agreement also provides for the spin-off of the Company's existing business to SilverSun stockholders as of a record date that is expected to be one day prior to the closing of the investment. The remaining Company will become a standalone platform for significant acquisitions in an industry to be announced soon, along with the company's new name.

Jacobs said, "I'm excited to start building another multibillion-dollar company from scratch. Soon, I'll be providing more information about my new venture and industry, and the strategy we plan to execute."

CFSG1 CASE STUDY UPDATE: December 2020 https://www.silversuntech.com/leadership-team

Aug 04, 2020 11.1900 13.4200 5.3000 5.4000 4.8033 36,666,000

Goal: to increase volume and price appreciation. August 4th, 2020 SSNT demonstrated the unique opportunity of becoming a NASDAQ stock.

SilverSun Technologies Announces Cash Dividend

EAST HANOVER, NJ / ACCESSWIRE / December 10, 2020 / SilverSun Technologies, Inc. (NASDAQ: SSNT), a national provider of transformational business technology solutions and services, today announced that its Board of Directors has declared a special cash dividend on the Company's common stock of \$0.40 per share. The record date will be December 21, 2020, and the payment date will be December 28, 2020.

"As we continue to execute on our business plan, we believe this special cash dividend is an appropriate way to reward our shareholders for their support," commented Mark Meller, Chairman and Chief Executive Officer of the Company. "We are fortunate to be able to share the financial success of the Company with our owners and look forward to more such distributions in the future, business conditions permitting."

The payment of future dividends, if any, will be subject to SilverSun's cash requirements. The Company's board of directors will assess any future dividend payout levels in light of the Company's financial performance and its current and anticipated business needs at such time.

Additional information regarding SilverSun Technologies is available on the Company website at www.silversuntech.com.

Stan Wunderlich CEO of CFSG and Launchpad has served on the Board of Directors of Silversun Technologies as of January 2011.

Consulting for Strategic Growth 1, Ltd. (hereinafter referred to as "CFSG1") prepares and/or publishes various publications, including press releases and corporate profiles, on behalf of private and public companies. CFSG1 also publishes its own publications, including "CEO Interviews" and "The Small Cap Review". These publications contain information about the companies and/or their securities. In accordance with agreements that CFSG1 has with its clients, it distributes these publications via Email, the U.S. mails, or facsimile.

No information contained in CFSG1's publications should be considered as a solicitation to purchase or sell a company's securities. CFSG1 is not a registered investment advisor or a registered securities broker dealer. CFSG1 does not undertake or represent to make investment recommendations or

provide advice pertaining to the purchase or sale of securities mentioned in its publications. The information contained in CFSG1's publications is compiled by CFSG1 based upon sources that it believes to be reliable; however, CFSG1 does not guarantee the accuracy of any information contained in the publications. CFSG1 does not endorse, independently verify, or assert the truthfulness or reliability of any statements or data pertaining to its client companies. Investors should not rely solely on the information contained in CFSG1's or a client company's publications when making an investment decision. Instead, investors should use the information provided only as a starting point for conducting additional research that will permit them to form their own opinions regarding the companies. The receipt of the information contained in CFSG1's publications shall not create, under any circumstance, any implication that there has been no change in the affairs of a client company since the date of the publication regarding the client company.

Statements made in any of CFSG1's or a client company's publications that are not historical facts are "forward looking statements" that involve risks and uncertainties. These statements may be identified by the use of terminology such as "believes", "expects,", "may", "will", "should", or "anticipates". The actual results of a company's operations, financial condition, or other aspects of its business could differ materially from those discussed in the publications. The information contained in CFSG1's publications may pertain to small cap and/or thinly traded securities, which by their nature involve an extremely high degree of risk. Investment in such securities could result in the loss of some or all of an investment. In addition, due to the illiquid nature of some of these securities, an investor may be unable to sell his or her securities.

CFSG was paid both in cash and restricted stock for its investor relations/strategic services to the Company and receives compensation for BOD assignments.